

Building Materials Price Statistics October 2013

November 12th, 2013

Statistics Centre- Abu Dhabi

Introduction

The monthly publication of Building Materials Price Statistics is of great significance; building material prices are deemed to be important economic indicators for planning and research in various fields; it can also be used in the compilation of indices of the construction activity, for the calculation of GDP at constant prices.

Statistical centres all over the world collect prices of building materials used by a large segment of people. As a result of the urban development and the constant growth in the construction sector in the Emirate, Statistics Centre – Abu Dhabi collects price data for these materials on a regular basis.

The movements of prices of 21 groups from the key building materials are included in this publication (table 5). This information helps decision and policy makers and researchers in planning and making sound decisions in support of the building materials sector and other sectors associated with it.

Key Points

This publication provides an analysis of the movement of the average prices of building materials during the month of October 2013 compared with September 2013 and October 2012. The key changes were:

- ▲ During October 2013 the average prices of the "Employment", "Wires for small building" and "(uPVC) Pipes" groups increased by 3.9%, 3.6% and 1.0% respectively, compared with September 2013.
- ▼ During October 2013 the average prices of the "Steel" group decreased by 4.3%, "Paints" by 3.0% and "Wires for apartment" by 1.0% compared with September 2013.
- ▲ During October 2013 the average prices of "Natural stone" increased by 18.0%, "Aggregates and sand" by 17.4%, "Glass" by 8.1% and "Sanitary ware Bathroom set without accessories" by 7.3% compared with October 2012.
- During October 2013, the average prices of "Block", "Wires for small building", "Power cable" and "Steel" decreased by 8.4%, 6.7%, 6.4% and 6.3% respectively, compared with the same period in the previous year.

1. Key changes in the monthly average prices of building materials for October 2013 compared with September 2013

The building materials groups have seen a change in the average prices in October 2013 compared with September 2013, with increases ranging between 0.3% for the "Power cable" group and 3.9% for the "Employment" group. Declines of 0.2% for the "Wires for residential towers" group, and 4.3% for the "Steel" group were recorded.

Steel

The average prices of "Steel" decreased by 4.3% in October 2013, as all items in this group decreased.

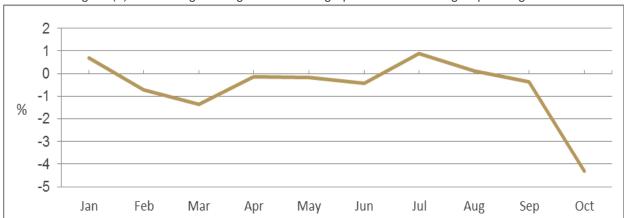


Figure (1): Percentage change in the average prices of the steel group during 2013

Source: Statistics Centre - Abu Dhabi

Power cable

The average prices of "Power cable" increased by 0.3% in October 2013, as a result of increases in all items in this group.

Table (1). I ercentage change in the average prices of the power cable group					
Serial	Power cable	Average prices of September 2013 (AED)	Average prices of October 2013 (AED)	Percentage Change %	
1	CU 11 KV \ 3*240 mm² \ 1 km	320,920	321,710	0.2	
2	CU 33 KV \ 3*240 mm² \ 1 km	368,910	369,720	0.2	
3	CU 132 KV \ 1*800 mm ² \ 1 km	612.800	614.590	0.3	

Table (1): Percentage change in the average prices of the power cable group

Source: Statistics Centre - Abu Dhabi

Pipes

The average prices of the "(uPVC) Pipes" group increased by 1.0% in October 2013 compared with September 2013, mainly due to the increase in all items in this groups. While the average prices of the "(PVC) Pipes" group recorded a decreased by 0.8%

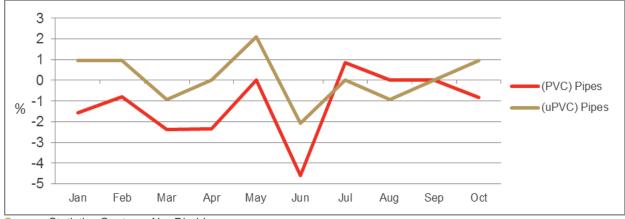


Figure (2): Percentage change in the average prices of the pipes group during 2013

Source: Statistics Centre - Abu Dhabi

Employment

The average wages of "Employment" increased by 3.9% in October 2013 compared with September 2013. Table (2) shows that "Electrician" increase by 12.5 percent and both "Carpenter" and "Blacksmith" resulted in an increase of wages, each by 10.0%.

Table (2): Percentage change in the average prices of the employment group

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Serial	Employment	Average prices of September 2013 (AED)	Average prices of October 2013 (AED)	Percentage change %
1	Helper \ Hourly rates	8.0	8.0	0.0
2	Semi – skilled worker \ Hourly rates	9.0	9.5	5.6
3	Carpenter \ Hourly rates	11.0	12.0	9.1
4	Blacksmith \ Hourly rates	11.0	12.0	9.1
5	Electrician \ Hourly rates	16.0	18.0	12.5
6	Surveyor \ Hourly rates	27.0	27.0	0.0
7	Driver \ Hourly rates	27.0	25.0	-7.4 ▼

Source: Statistics Centre - Abu Dhabi

Note: The table presents the average hourly labor rate including food, accommodation, transport and safety equipment.

Paints

The "Paints" group decreased by 3.0% in October 2013, Figure (3) shows the changes in the average prices during months of 2013.

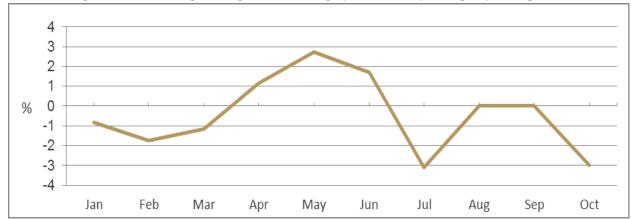


Figure (3): Percentage change in the average prices of the paints group during 2013

Source: Statistics Centre - Abu Dhabi

2. Key changes in the monthly average prices of building materials for October 2013 compared with October 2012

The monthly average prices for 11 groups of building materials have decreased in October 2013 compared with October 2012. The drop ranged between 1.5% for "Tiles and marble" and 8.4% for "Block".

Block

The average prices of "Block" decreased by 8.4% in October 2013 compared with October 2012, mainly due to the decrease in most items between 5.2% and 13.9%.

Table (3): Percentage change in the average prices of the block group (October 2013 compared with October 2012)

Serial	Block	Average prices of October 2012 (AED)	Average prices of October 2013 (AED)	Percentage change %
1	Hollow \ 4" 10x20x40 cm \ Thousand \ U.A.E.	1,850.0	1,600.0	-13.5 ▼
2	Hollow \ 6" 15x20x40 cm \ Thousand U.A.E.	2,000.0	1,800.0	-10.0 ▼
3	Hollow \ 8" 20x20x40 cm \ Thousand U.A.E.	2,200.0	2,000.0	-9.1 ▼
4	Solid \ 4" 10x20x40 cm \ Thousand \ U.A.E.	2,450.0	2,500.0	2.0
5	Solid \ 6" 15x20x40 cm \ Thousand \ U.A.E.	2,900.0	2,750.0	-5.2 ▼
6	Solid \ 8" 20x20x40 cm \ Thousand \ U.A.E.	3,600.0	3,100.0	-13.9 ▼

Source: Statistics Centre - Abu Dhabi

Steel

The "Steel" group decreased by 6.3% in October 2013. Figure (4) shows that the declines ranged between 1.1% in January 2013 and 6.5% in June 2013 compared with the same months of 2012.

1.0 0.0 -1.0 -2.0_%-3.0 -4.0 -5.0 -6.0 -7.0 Feb Jul Aug Jan Mar Apr May Jun Oct Sep

Figure (4): Annual percentage change in the average prices of the steel group (months of 2013 compared with 2012)

Source: Statistics Centre - Abu Dhabi

Wires

The average prices of "Wires" decreased in October 2013 compared with October 2012. "Wires for small building" accounted for the largest decrease of 6.7%, while "Wires for residential towers" and "Apartments" decreased by 5.3% and 3.9% respectively.

Some building materials items have seen an increase in October 2013 compared with October 2012

Glass

The average prices of the "Glass" group increased by 8.1% in October 2013 compared with October 2012.

Table (4): Percentage change in the average prices of the glass group (October 2013 compared with October 2012)

Serial	Glass	Average prices of October 2012 (AED)	Average prices of October 2013 (AED)	Percentage Change %
1	Glass \ 4 mm \ m² \ Saudi Arabia	45.0	47.5	5.6
2	Glass \ 6mm \ m² \ Saudi Arabia	62.5	62.5	0.0
3	Tinted Glass \ 4mm \ m² \ Saudi Arabia	n.a.	n.a.	
4	Tinted Glass \ 6 mm \ m² \ Saudi Arabia	70.0	70.0	0.0
5	Mirror Glass \ 4 mm \ m² \ Saudi Arabia	72.5	90.0	24.1
6	Mirror Glass \ 6 mm \ m² \ Saudi Arabia	100.0	112.5	12.5

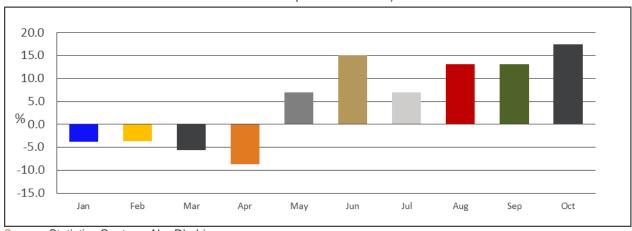
(n.a.): means not available

Source: Statistics Centre - Abu Dhabi

Aggregates and sand

The average prices of "Aggregates and sand" increased by 17.4% in October 2013 compared with October 2012, while most items in the group recorded an increase between 5.9% and 40.0%.

Figure (5): Annual percentage change in the average prices of the aggregates and sand group (months of 2013 compared with 2012)

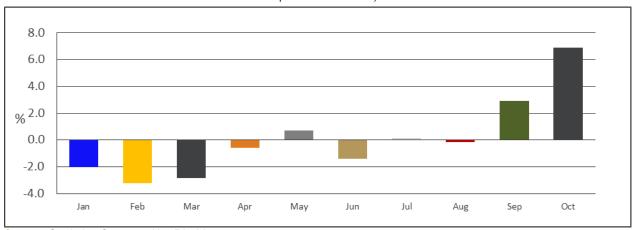


Source: Statistics Centre - Abu Dhabi

Wood

The average prices of "Wood" increased by 6.9% in October 2013 compared with October 2012, while most items in the group recorded an increase.

Figure (6): Annual percentage change in the average prices of the wood group (months of 2013 compared with 2012)



Source: Statistics Centre - Abu Dhabi

Table (5): Percentage change in the monthly average prices of building materials for October 2013, compared with September 2013 and October 2012.

Serial No.	Commodity groups	Percentage change September 2013 to October 2013	Percentage change October 2012 to October 2013
1	Cement	0.0	2.9
2	Aggregates and sand	0.0	17.4
3	Concrete	0.0	2.2
4	Steel	-4.3	-6.3
5	Wood	-0.3	6.9
6	Block	0.0	-8.4
7	Roofing materials	0.0	1.8
8	Waterproofing products	0.0	1.8
9	Waterproofing bituminous membrane	n.a.	n.a.
10	Natural stone	0.0	18.0
11	Tiles and marble	0.0	-1.5
12	Sanitary ware		
12.1	Bathroom set without accessories	0.0	7.3
12.2	Bathroom set with accessories	0.0	0.0
12.3	Sink stainless steel with mixer-single	0.0	2.6
13	False ceiling	0.0	-2.3
14	Paints	-3.0	-3.5
15	Glass	0.0	8.1
16	Pipes		
16.1	(PVC) pipes	-0.8	-6.1
16.2	(uPVC) pipes	1.0	1.9
17	Wires		
17.1	Small building	3.6	-6.7
17.2	Apartments	-1.0	-3.9
17.3	Residential towers	-0.2	-5.3
18	Power cable	0.3	-6.4
19	Transport equipment	0.0	-3.5
20	Employment	3.9	4.5
21	Diesel	0.0	0.0

(n.a.): means not available

Source: Statistics Centre – Abu Dhabi

Methodology of Building Material Statistics

The current methodology for Building Materials Price Statistics including conceptual basis, construction of the basket, data collection, validation, processing procedures, averaging and treatment of missing values, and potential sources of error are described in the Building Materials Price Statistics 2012 publication, which is available on SCAD's website at http://www.scad.ae.

Building Materials Price Statistics, for November 2013 will be released on 12 December 2013. For more information about prices and other official statistics, please visit the SCAD website at http://www.scad.ae.

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